



2019 OASFAA Conference Agenda - DRAFT

April 10-12, 2019

Marriott Southern Hills - Tulsa, OK

Updated: 2/11/19

Wednesday, April 10th

9:00am - 1:00pm	Registration Desk Open <i>Come get checked in!</i>	
9:00am - 11:00am	NASFAA Credential - Pre-Conference - Cost of Attendance	Mendy Scherer, OU Health Science Center
Council Oak AB	<i>To earn this credential, you will need to know the basic principles and processes of student budget construction. You will need to know the standard components of a student's cost of attendance (COA), allowable additional costs, and rules related to recalculation of the COA. This will help you demonstrate the ability to protect the integrity of the Title IV programs by ensuring your school's COA policies and procedures result in the construction of accurate and appropriate student budgets, which directly affects the equitable distribution of financial aid funding. (NASFAA.org)</i>	
1:00pm - 2:00pm	Opening Rally	Rena Cook, MFA, MA - President of Tulsa Chapter of IAW and TEDx Speaker
2:00pm - 4:15pm	Exhibitor Hall Open <i>Is your budget tight? Do you need to come up with new ways of getting things done? Visit our exhibitors to see the latest and greatest tools on the market. Most importantly... be sure to thank them for all of their support for OASFAA!</i>	
2:00pm - 2:15pm	Food Break <i>Need an afternoon pick-me-up? Come grab some cookies, brownies, fruit, chips, salsa, beef jerky, peanuts and something to drink on us!</i>	
2:15pm - 3:00pm	NASFAA Update	Karen McCarthy, NASFAA Director of Policy Analysis
Council Oak AB	<i>Live and in person, Ms. McCarthy will update all of us on the happenings in DC!</i>	
3:00pm - 4:30pm	Federal Update	Kevin Campbell, US Department of Education
Council Oak AB	<i>Mr. Campbell will give us an overview of recent changes from the Department! As always, this is one of the most important sessions to attend.</i>	
Dinner - Go out and explore the awesome culinary opportunities Tulsa has to offer! Just don't have too much fun!		

Thursday, April 11th

8:00am - 9:00am	Breakfast <i>Bacon and eggs, oh my! Come get your coffee and join your fellow FAA's for great conversation and good food!</i>	
Council Oak AB		
8:00am - 10:00am	Registration Desk Open <i>Come get checked in!</i>	
Foyer		
9:00am - 5:00pm	Exhibitor Hall Open (closed from 12:30pm - 1:50pm for lunch) <i>Is your budget tight? Do you need to come up with new ways of getting things done? Visit our exhibitors to see the latest and greatest tools on the market. Most importantly... be sure to thank them for all of their support for OASFAA!</i>	
Council Oak C		
9:00am - 9:55am	Breakout Sessions	
Council Oak D	Advocacy and You	Presenter: Karen McCarthy, NASFAA Director of Policy Analysis
	<i>This session will touch on the main principles of successful advocacy strategies. An overview will be given of how NASFAA enacts those strategies at the Federal level through relationships with Congressional staffers, the Department of Education, and the Administration. In addition to highlighting useful NASFAA tools and resources, the session will also cover tips and strategies on how to successfully advocate at the grassroots level, and outline how you can plan your own advocacy!</i>	
Council Oak E	Yoga Through It	Presenter: Teri Cochran, Northeastern State University
	<i>Working in Financial Aid is stressful. Come learn how you can use Yoga in your office to relax and calm your mind. No mat needed.</i>	
Redbud	FAA Homeless Determination	Presenter: Karen Jeffers, Tulsa Community College
	<i>Homelessness can be a very touchy subject. This session will cover making the determination and how to handle tough situations.</i>	
9:55am - 10:15am	Refreshment Break <i>Head on down to the Exhibitor Hall for refreshments and great conversation!</i>	
Council Oak C		
10:15am - 11:10am	Breakout Sessions	
Council Oak D	4 year State and Private school roundtable	Moderator: Jonna Raney
	<i>You're not alone! Hear and talk about unique situations that other 4 year universities are faced with in financial aid and beyond. Now is the time to collaborate and use each other's ideas. It is also a great networking opportunity with fellow financial aid administrators.</i>	
Council Oak E	2 year State and Private school roundtable	Moderator: Karen Jeffers
	<i>You're not alone! Hear and talk about unique situations that other 2 year colleges are faced with in financial aid and beyond. Now is the time to collaborate and use each other's ideas. It is also a great networking opportunity with fellow financial aid administrators.</i>	
Redbud	Career Tech/Proprietary school roundtable	Moderator: Sandra McKnight
	<i>You're not alone! Hear and talk about unique situations that other career tech/proprietary schools are faced with in financial aid and beyond. Now is the time to collaborate and use each other's ideas. It is also a great networking opportunity with fellow financial aid administrators.</i>	
11:20am - 12:15pm	Breakout Sessions	
Council Oak D	Keeping it Standard - How Flexibilities in Standard-Term Programs Can Accommodate Academic Innovation	Presenter: Kevin Campbell, US Dept of Education
	<i>Does your administration want you to "think outside the box"? Come learn how schools with standard terms, like a semester, can go outside the boundaries of the semester and still be ok. Kevin will also discuss where the limits are and the consequences of getting outside of those limits.</i>	
Redbud	Basic Tax Information	Presenter: Kelly Harjo-Cox, Metro Technology Center
	<i>The feds say they don't expect us to be tax experts, but there are a few tax specific rules and regulations that we have to follow. Come learn about filing status, rollovers, and much more.</i>	
Sycamore	Caring for Foster Students	Presenter: Heather Hixson, Oklahoma DHS
	<i>Helping foster students navigate financial aid is one of the most important aspects to their success. Come hear of ways you can help!</i>	
12:30pm - 1:50pm	Awards and Recognition Lunch	
Council Oak AB	<i>A delectable assortment of breads, condiments, veggies, cheeses and meats for you to build a red carpet worthy sandwich, just the way you like it! Paired with green salad and tuscan pasta salad. Finished off with an assortment of cookies and brownies!</i>	

2:00pm - 2:50pm		Breakout Sessions	
Council Oak D	Climate and Culture of an Office Setting	Presenter: Jason Marrujo, Community Care College	
	<i>In a multigenerational work place, it can be hard to get everyone to mesh together. Knowing the traits of each generation can help you create a culture in your office that focuses on strengths and talents.</i>		
Council Oak E	Oklahoma High School Concurrent Rules and Regs/ 3.5% Rule	Presenter: Shari Mauck, OSRHE	
	<i>With the changes in the high school senior concurrent program, the OSRHE will be reviewing the changes and sharing how things are going. Additionally they will address the 3.5% rule regulations and reporting requirements.</i>		
Redbud	How to Do It All	Presenter: Lauren Jackson, SWASFAA President	
	<i>We all want to jump in and help any time we can, but there are only so many hours in the day! Come and learn some time management strategies that will help you stay balanced between work, volunteering and home life.</i>		
Sycamore	Caring for Foster Students	Presenter: Heather Hixson, Oklahoma DHS	
	<i>Helping foster students navigate financial aid is one of the most important aspects to their success. Come hear of ways you can help!</i>		
3:00pm - 3:50pm		Breakout Sessions	
Council Oak D	Professional Judgment	Presenter: Kevin Campbell, US Dept of Education	
	<i>The mysteries of Professional Judgement demystified. But, do know that this will be a discussion of what is allowed, not recommendations of when to do it and when not to do it.</i>		
Council Oak E	Yoga Through It	Presenter: Teri Cochran	
	<i>Working in Financial Aid is stressful. Come learn how you can use Yoga in your office to relax and calm your mind. No mat needed.</i>		
Redbud	Outsourcing Verification	Presenter: Jonna Raney, Oklahoma Baptist University	
	<i>Have you been thinking about outsourcing verification? Come hear from a fellow FA Director about the process and factors she used to make her decision.</i>		
3:50pm - 4:05pm		Refreshment Break	
Council Oak C	<i>Head on down to the Exhibitor Hall for refreshments and great conversation!</i>		
4:05pm - 5:00pm		Breakout Sessions	
Council Oak D	Verification for 2019-2020	Presenter: Kevin Campbell, Dept of Education	
	<i>This time the changes are a good thing... but you still want to make sure you're doing it right! Come learn the latest!</i>		
Redbud	Engaging Students Through Social Media	Presenter: Caitlin Brown, Seminole State College	
	<i>Come learn tips and tricks straight from a millennial on how to catch the attention of your students with the latest means of communication.</i>		
Sycamore	How America Values and Pays for College 2018	Presenter: Robb Cummings, Sallie Mae	
	<i>A national study by Sallie Mae and Ipsos, explores how families of undergraduates regard the value of higher education, the factors that influence their choice of schools, and the steps they're taking to make college affordable. Discussion will focus on the resources families use to pay for college, particularly reliance on financial aid and the role of student loans, and highlight differences among certain population segments.</i>		
6:00pm - 8:00pm		OASFAA Dinner and Party	
Council Oak AB	<i>Come have some movie star fun and delight your taste buds with some down home cooking! Enjoy savory meatloaf, chicken fried steak, mashed potatoes, southern style green beans, macaroni and cheese, green salad, coleslaw and a yummy dessert!</i>		
Friday, April 12th			
8:00am - 9:00am		Breakfast	
Council Oak AB			
9:05am - 9:30am		SWASFAA Updates	Lauren Jackson, SWASFAA President
Council Oak AB	<i>Is your school a SWASFAA member? If not, seriously consider coming to hear all of the opportunities SWASFAA provides for affordable training, networking and having a positive impact on our industry on a regional level. If you're already a SWASFAA member, come get updated on all of the latest happenings and fun!</i>		
9:30am - 10:00am		OASFAA Business Meeting	Alicia Smith, OASFAA President
Council Oak AB	<i>Have you always wondered what goes on at OASFAA Board Meetings? Or maybe even how to get involved yourself? Here is your chance! An OASFAA Business Meeting will help you learn and explore the opportunities and inner workings of OASFAA.</i>		
10:00am - 11:00am		Oklahoma State Grants Update	Irala Magee, Bryce Fair, Carol Alexander - OSRHE
Council Oak AB	<i>Come get the latest on implementing the changes for OK Promise and updates on all of the state grants, processing and data!</i>		